



New Client Travel Inquiry Form

Tell us what would make this trip right for you.

1. Primary Contact

Full name

Preferred name

Email

Phone

Best way to contact you

Street address

City, state and ZIP

2. Trip Snapshot

Where would you like to go? (List ideas if undecided)

Preferred departure date

Preferred return date

Date flexibility

Ideal trip length

Departure city/airport

Celebration or special occasion

Travel type(s) you are considering

- ☐ Cruise ☐ All-inclusive resort ☐ Family vacation ☐ Guided tour
☐ City getaway ☐ Road trip ☐ Adventure/outdoors ☐ Other

If other, please describe



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Travelers, budget and accommodations

3. Travelers

Number of adults

Number of children

Children's ages at travel

Traveler names and ages (as applicable)

Mobility, accessibility, medical or dietary considerations we should plan around

4. Budget and Priorities

Approximate total trip budget

What should that budget include?

Top priorities

☐ Destination/itinerary ☐ Convenient schedule ☐ Comfort ☐ Activities

☐ Dining ☐ Personal service/support ☐ Overall value ☐ Other

Other priority

What are your must-haves?

Anything you want to avoid?

5. Accommodations

☐ Hotel ☐ Resort ☐ Cruise cabin ☐ Vacation rental ☐ Other

Number of rooms/cabins

Room/cabin preferences

Location, amenities or property preferences



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Experiences, transportation and planning status

6. What Would You Like to Do?

Select anything that sounds appealing

- | | | |
|--|--|--|
| ☐ Relaxation/beach | ☐ Food and local dining | ☐ History/culture |
| ☐ Nature/scenery | ☐ Adventure/outdoors | ☐ Shopping |
| ☐ Nightlife/entertainment | ☐ Family activities | ☐ Theme parks/attractions |
| ☐ Spa/wellness | ☐ Guided sightseeing | ☐ Unstructured free time |

Specific activities, landmarks or experiences on your wish list

Preferred pace (relaxed, balanced or full itinerary)

7. Transportation

- | | | | | |
|----------------------------------|----------------------------------|-------------------------------|---|-------------------------------------|
| ☐ Flights | ☐ Driving | ☐ Rail | ☐ Private/shared transfers | ☐ Rental car |
|----------------------------------|----------------------------------|-------------------------------|---|-------------------------------------|

Airline, seat, nonstop or airport preferences

Loyalty programs or memberships you want considered

8. Current Planning Status

- | | | |
|---|--|---|
| ☐ Just gathering ideas | ☐ Ready to review options | ☐ Ready to book soon |
|---|--|---|

What have you already researched, priced or reserved?



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Insurance, communication and final details

9. Travel Protection

Travel protection can help with certain covered events. Coverage varies by policy.

- ☐ Please provide information about travel protection options
- ☐ I would like to discuss it before deciding
- ☐ I am unsure at this time

10. Communication and Decision-Making

Who will participate in the travel decision?

Best days/times to contact you

When would you like options to review?

- ☐ Email ☐ Phone ☐ Text ☐ Facebook Messenger

11. Anything Else We Should Know?

Questions, concerns, previous travel experiences or other details

Next Step

After reviewing this form, Happy Dayz Travel may contact you for clarification before researching options.

Submitting this inquiry does not create a booking or guarantee availability or pricing.

Please do not enter credit-card, passport or other highly sensitive information on this form.

Submitted by

Date